

MITAC INTERNATIONAL CORP.
 INCOME STATEMENT
 FOR THE YEAR ENDED DEC. 31, 2004 AND 2003
 (Expressed in thousand of New Taiwan Dollors,except for EPS)

	2004	2003
Operating revenues - net	50,503,234	39,575,954
Operating cost	(46,396,751)	(36,596,609)
Gross profit	4,106,483	2,979,345
Operating expenses		
Selling expenses	(1,250,126)	(871,167)
Administrative expenses	(540,138)	(442,877)
Research and development expenses	(1,171,145)	(1,110,001)
Total operating expenses	(2,961,409)	(2,424,045)
Operating income	1,145,074	555,300
Non-operating income and expenses - net	1,131,112	515,350
Income before income tax	2,276,186	1,070,650
Income tax	133,687	19,177
Net income	2,142,499	1,051,473
EPS(NTD)	2.11	1.03

*Have been reviewed by external auditor