

**MITAC INTERNATIONAL CORP.  
INCOME STATEMENT**

**FOR THE NINE MONTHS ENDED SEP. 30, 2003 AND 2002**

**(Expressed in thousand of New Taiwan Dollors,except for EPS)**

	<u>3Q 2003</u>	<u>3Q 2002</u>
Operating revenues - net	27,477,184	16,430,820
Operating cost	<u>(25,385,569)</u>	<u>(15,106,038)</u>
Gross profit	2,091,615	1,324,782
Operating expenses		
Selling expenses	(610,368)	(281,646)
Administrative expenses	(257,451)	(286,845)
Research and development expenses	<u>(815,071)</u>	<u>(645,982)</u>
Total operating expenses	<u>(1,682,890)</u>	<u>(1,214,473)</u>
Operating income	408,725	110,309
Non-operating income and expenses - net	<u>327,416</u>	<u>699,575</u>
Income before income tax	736,141	809,884
Income tax	<u>(8,000)</u>	<u>(10,057)</u>
Net income	<u><u>728,141</u></u>	<u><u>799,827</u></u>
EPS(NTD)	0.71	0.78

\*Have been reviewed by external auditor