

MITAC INTERNATIONAL CORP.
BALANCE SHEET
As of SEP 30,2003and 2002
(Figures in thousand of New Taiwan Dollors)

ASSETS	2003.9.30	2002.9.30	LIABILITIES	2003.9.30	2002.9.30
Current Assets			Current Liabilities		
Cash and cash equivalents	280,752	541,202	Short-term loans	4,638,746	1,866,519
Short investment	1,428,407	409,070	Accounts payable and notes payable	4,059,280	1,908,813
Accounts and notes receivable - net	9,076,272	7,415,992	Current portion of long-term debts	0	1,747,556
Inventories - net	3,801,023	2,141,615	Other current liabilities	2,165,789	1,930,516
Other current assets	899,863	851,418	Subtotal for current liabilities	<u>10,863,815</u>	<u>7,453,404</u>
Subtotal for current assets	<u>15,486,317</u>	<u>11,359,297</u>	Long-term liabilities	3,000,000	2,500,000
Long-term investments	11,371,356	11,163,012	Other liabilities	502,405	351,184
Other financial instrument assets-non-current	99,500	135,030	Total Liabilities	<u>14,366,220</u>	<u>10,304,588</u>
Property, plant and equipment - net	2,683,039	2,791,841	<u>STOCKHOLDERS' EQUITY</u>		
Intangible Assets	0	0	Common Stock	10,415,686	10,415,686
Other Assets	<u>1,169,707</u>	<u>1,218,069</u>	Capital reserve	3,093,030	3,121,888
Total Assets	<u><u>30,809,919</u></u>	<u><u>26,667,249</u></u>	Retained earnings	2,812,757	2,309,657
			Cumulative translation adjustments	565,148	741,339
			Treasury stock	<u>(442,922)</u>	<u>(225,909)</u>
			Total Stockholders' equity	<u>16,443,699</u>	<u>16,362,661</u>
			Total Liabilities and Stockholders' Equity	<u><u>30,809,919</u></u>	<u><u>26,667,249</u></u>

*Have been reviewed by external auditor