

MITAC INTERNATIONAL CORP.
BALANCE SHEET
As of JUN 30,2003and 2002
(Figures in thousand of New Taiwan Dollors)

ASSETS	2003.6.30	2002.6.30	LIABILITIES	2003.6.30	2002.6.30
Current Assets			Current Liabilities		
Cash and cash equivalents	496,598	139,882	Short-term loans	2,900,883	1,372,734
Short investment	345,828	1,070,618	Accounts payable and notes payable	2,730,604	2,065,134
Accounts and notes receivable - net	7,277,950	7,283,367	Current portion of long-term debts	0	1,713,375
Inventories - net	3,311,030	1,260,131	Other current liabilities	1,979,439	1,950,840
Other current assets	671,852	1,147,098	Subtotal for current liabilities	<u>7,610,926</u>	<u>7,102,083</u>
Subtotal for current assets	<u>12,103,258</u>	<u>10,901,096</u>	Long-term liabilities	3,000,000	2,500,000
Long-term investments	11,336,147	10,779,317	Other liabilities	421,113	355,602
Other financial instrument assets-non-current	99,500	135,030	Total Liabilities	<u>11,032,039</u>	<u>9,957,685</u>
Property, plant and equipment - net	2,709,792	2,869,585	<u>STOCKHOLDERS' EQUITY</u>		
Intangible Assets	0	0	Common Stock	10,415,686	10,415,686
Other Assets	<u>1,203,681</u>	<u>1,187,086</u>	Capital reserve	3,099,255	3,121,888
Total Assets	<u><u>27,452,378</u></u>	<u><u>25,872,114</u></u>	Retained earnings	2,426,674	2,107,168
			Cumulative translation adjustments	742,293	495,596
			Treasury stock	<u>(263,569)</u>	<u>(225,909)</u>
			Total Stockholders' equity	<u>16,420,339</u>	<u>15,914,429</u>
			Total Liabilities and Stockholders' Equity	<u><u>27,452,378</u></u>	<u><u>25,872,114</u></u>

*Have been audited by external auditor